
**Manchester City Council
Report for Resolution**

Report to: Economy Scrutiny Committee – 3 January 2018

Subject: Overview Report

Report of: Governance and Scrutiny Support Unit

Summary

This report provides the following information:

- Recommendations Monitor
- Key Decisions
- Work Programme
- Items for Information

Recommendation

The Committee is invited to discuss the information provided and agree any changes to the work programme that are necessary.

Wards Affected: All

Contact Officers:

Name: Mike Williamson
Position: Team Leader- Scrutiny Support
Telephone: 0161 234 3071
Email: m.williamson@manchester.gov.uk

Background documents (available for public inspection):

The following documents disclose important facts on which the report is based and have been relied upon in preparing the report. Copies of the background documents are available up to 4 years after the date of the meeting. If you would like a copy please contact one of the contact officers above.

None

1. Monitoring Previous Recommendations

This section of the report contains recommendations made by the Committee and responses to them indicating whether the recommendation will be implemented, and if it will be, how this will be done.

Items highlighted in grey have been actioned and will be removed from future reports.

Date	Item	Recommendation	Response	Contact Officer
6 Sept 2017	ESC/17/34 Overview of Greater Manchester Arrangements	To request that Officers provide information to Members on the assistant portfolio holder positions when this becomes available.	A response to this recommendation has been requested and information will be circulated once available	Richard Elliott – Head of Policy, Partnership and Research
11 October 2017	ESC/17/42 Business Recovery plan following the Manchester Arena attack	To request that the Leader continues to lobby government through the appropriate channels for financial support for businesses affected by the attack	A response to this recommendation has been requested and will be provided at an appropriate time	Eddie Smith Strategic Director (Development)
8 Nov 2017	ESC/17/46 Housing Affordability Plan	To request more information on who will qualify for the different types of affordable housing products that will be offered and what criteria will people be assessed against; and	A response to this recommendation has been requested and will be provided at an appropriate time	Paul Beardmore
6 Dec 2017	ESC/17/53 The changing nature of the labour market and implications for the skills	To request that Officers provide Committee Members with the additional information on the geographical spread of the low pay sectors which were at risk of automation and levers around	This information was circulated to Scrutiny Members on 18 December 2017	Mike Williamson

	system in Greater Manchester and Manchester	inclusive growth To request that the presentation, including key references, is circulated to all Members of the Council		
6 Dec 2017	ESC/17/53 The changing nature of the labour market and implications for the skills system in Greater Manchester and Manchester	To request that the presentation, including key references, is circulated to all Members of the Council	The was circulated to Scrutiny Members on 18 December 2018	Mike Williamson
6 Dec 2017	ESC/17/54 LTE Group performance update and Manchester College estates programme update	To request that the Executive Member with responsibility for Skills continues to hold open dialogue with the Combined Authority in relation to the LTE Group estates strategy proposal	A response to this recommendation has been requested and will be provided at an appropriate time	Councillor Stogia
6 Dec 2017	ESC/17/56 Manchester Adult Education Service (MAES)	To request the Executive Member lobbies the Department for Work and Pensions to share information at a local level with MAES to avoid the duplication of provision and to enable a targeted approach	A response to this recommendation has been requested and will be provided at an appropriate time	Councillor Stogia

2. Key Decisions

The Council is required to publish details of key decisions that will be taken at least 28 days before the decision is due to be taken. Details of key decisions that are due to be taken are published on a monthly basis in the Register of Key Decisions.

A key decision, as defined in the Council's Constitution is an executive decision, which is likely:

- To result in the Council incurring expenditure which is, or the making of savings which are, significant having regard to the Council's budget for the service or function to which the decision relates, or
- To be significant in terms of its effects on communities living or working in an area comprising two or more wards in the area of the city.

The Council Constitution defines 'significant' as being expenditure or savings (including the loss of income or capital receipts) in excess of £500k, providing that is not more than 10% of the gross operating expenditure for any budget heading in the in the Council's Revenue Budget Book, and subject to other defined exceptions.

An extract of the most recent Register of Key Decisions, published on **13 December 2017**, containing details of the decisions under the Committee's remit is included below. This is to keep members informed of what decisions are being taken and, where appropriate, include in the work programme of the Committee.

Directorate - Corporate Services

Decision title	What is the decision?	Decision maker	Planned date of decision	Documents to be considered	Contact officer details
Strategic Land Acquisition Ref: 15/003	The approval of capital expenditure.	City Treasurer	August 2017 or later	Gateway 5 (procurement document)	Sean McGonigle Tel: 0161 234 4821 s.mcgonigle@manchesters.gov.uk

Decision title	What is the decision?	Decision maker	Planned date of decision	Documents to be considered	Contact officer details
Collyhurst Regeneration Ref: 15/005	The approval of capital expenditure.	City Treasurer	December 2017 or later	Gateway 5 (procurement document)	Sean McGonigle Tel: 0161 234 4821 s.mcgonigle@manchester.gov.uk
Social Housing Infill Site Programme Ref: 15/011	The approval of capital expenditure.	City Treasurer	December 2017 or later	Gateway 5 (procurement document)	Sean McGonigle 0161 234 4821 s.mcgonigle@manchester.gov.uk
Factory Project Ref: 15/012	The approval of capital expenditure.	City Treasurer	December 2017 or later	Gateway 5 (procurement document)	Dave Carty 0161 219 6501 d.carty@manchester.gov.uk
Parkhill Land Assembly and New Build Ref: 15/016	The approval of capital expenditure.	City Treasurer	December 2017 or later	Gateway 5 (procurement document)	Ian Runacres 0161 234 4953 i.runacres@manchester.gov.uk
Eastern Gateway Ref: 2017/05/02/B	The approval of capital expenditure for the purpose of regeneration within the Eastern Gateway.	City Treasurer	December 2017 or later	Capital expenditure approval reports	Eddie Smith 0161 234 3030 e.smith@manchester.gov.uk

Decision title	What is the decision?	Decision maker	Planned date of decision	Documents to be considered	Contact officer details
Retained Housing Ref: 2017/05/02/D	The approval of capital expenditure for the purpose of investment delivered or commissioned by Strategic Housing.	City Treasurer	December 2017 or later	Capital expenditure approval reports	Ian Runacres 0161 234 4953 i.runacres@manchester.gov.uk
Brownfield Land Register Update Ref: 2017/10/17A	To publish Manchester's Brownfield Land Register by 31 st December 2017	Executive	November 2017 or later	Report and Recommendations	Richard Elliott Head of Policy, Partnerships and Research 0161 219 6496 r.elliott@manchester.gov.uk

Directorate – Chief Executives

Decision title	What is the decision?	Decision maker	Planned date of decision	Documents to be considered	Contact officer details
<p>Factory/St. John's</p> <p>Ref: 2017/12/13A</p>	<p>Approval of the approach to delivery of Factory/St John's including all commercial and property transactions, contractual, delivery and operational arrangements together with capital funding arrangements and all ancillary agreements</p>	<p>Chief Executive</p>	<p>January 2018</p>	<p>Will include legal agreements relating to the delivery of both Factory and St. John's developments including property transactions, delivery and operational arrangements, the Management and Works contracts and all associated ancillary agreements</p>	<p>Dave Carty Development Manager 0161 234 5908 d.carty@manchester.gov.uk</p>

Directorate - Growth and Neighbourhoods

Decision title	What is the decision?	Decision maker	Planned date of decision	Documents to be considered	Contact officer details
<p>Integrated Transport Block (ITB) Minor Works Programme</p> <p>Ref: 15/047</p>	<p>Integrated Transport Block (ITB) grant funding has been made available by the Greater Manchester Combined Authority (GMCA) for minor works projects as part of the Growth and Reform Plan. £300k of this funding has been allocated for highway improvement work packages which may include pedestrian facilities, improvements that complement other investments or measures to support public transport. The package should also support key investments that will assist in delivering regeneration initiatives across the city. There is a particular</p>	<p>Citywide Highway Manager in consultation with the Executive Member for the Environment</p>	<p>August 2017 or later</p>	<p>Green Report</p>	<p>Emma White 0161 219 6521 e.white@manchester.gov.uk</p>

Decision title	What is the decision?	Decision maker	Planned date of decision	Documents to be considered	Contact officer details
	emphasis on supporting the economic wellbeing of the district centres that provide the focus for many communities and this package aims to develop some focused transport interventions that support their overall competitiveness.				
Grant of long lease to the Co-op of land on Miller Street Phase 2a completed. Phase 2b to be drawn down Ref: 15/048	Once formally stopped up, the Council, in accordance with an existing Development Agreement between MCC and Co-op will grant a long lease to the Co-op of existing land on Miller Street at an excess of £500k.	Chief Executive in consultation with the City Treasurer	September 2017 or later	Briefing note to the Chief Executive	Nick Mason 0161 234 1309 n.mason@manchester.gov.uk
Land at Princess Parkway, Moss Side Ref: 2016/05/24B	Disposal of Land for Redevelopment.	Strategic Director (Development)	October 2017	Heads of Terms	Laura Green Growth and Neighbourhoods 0161 234 1258 l.green3@manchester.gov.uk

Decision title	What is the decision?	Decision maker	Planned date of decision	Documents to be considered	Contact officer details
Disposal of Land at Little Peter Street Ref: 2017/04/03/A	Disposal of existing car park on a long leasehold basis for development purposes.	Chief Executive	September 2017	Heads of Terms for the transaction	Laura Green 0161 234 1258 l.green3@manchester.gov.uk

Directorate - Strategic Development

Decision title	What is the decision?	Decision maker	Planned date of decision	Documents to be considered	Contact officer details
One Central Park Ref: 2017/07/18A	Capital expenditure approval for the cost of works to improve the facility and develop the City Council's Digital Asset Base.	City Treasurer	November 2017	Reports to the Executive and Full Council dated 28 June 2017 (The Development of the City Council's Digital Asset Base)	Ken Richards 0161 234 1295 k.richards@manchester.gov.uk
Homelessness Property Acquisitions	To purchase approximately 15 properties on the open market in North and East Manchester to provide temporary accommodation and support services to families who present homeless in Manchester.	The Executive	18 October 2017	Report to Executive	Paul Beardmore Director of Housing & Residential Growth 0161 234 4881 p.beardmore@manchester.gov.uk

Plot 4 Angel Meadows Ref: 207/10/16A	The disposal of Manchester City Council's land interest to Co-op/ Far East Consortium International Limited by way of a 250 year lease at a consideration in the region of £2m	Strategic Director (Development)	November	Information on request	Nick Mason Senior Development Surveyor n.mason@manchester.gov.uk 0161 234 1309
Lease of Space at Universal Square, Devonshire Street North, Manchester, M12 6JH Ref: 2017/10/24A	MCC to take a 5 year lease with a 5 year lease renewal option at Universal Square and 1 year rent free period. The rent is £102,250 per annum with a service charge of £4.50 per sq ft.	Strategic Director (Development)	November 2017	The terms are of a commercial nature given third party interest and should remain confidential. The Strategic Director/ Head of Estates have visibility on the proposal.	Marcus Shaw Estates Surveyor 0161 234 3104 m.shaw1@manchester.gov.uk

Decisions that were taken before the publication of this report are marked * (none)

3. Economy Scrutiny Committee Work Programme – January 2018

Wednesday 3 January 2018, 2.00 pm (Report deadline Tuesday 19 December 2017)				
Theme –				
Item	Purpose	Lead Executive Member	Strategic Director/ Lead Officer	Comments
Outcomes from the Economy Scrutiny Workshop with Young People	To receive a report that provides an overview of the outcomes from the workshop with Young People in November 2017 and consider any proposed next steps to address the areas raised by young people	Councillor Stogia Councillor B Priest	Angela Harrington Elaine Morrison	Invite young people who attended the workshop
Apprenticeships	To receive an update on the position of apprenticeships in the City including an update on the Apprenticeship levy	Councillor Stogia	Angela Harrington	
Eastlands Regeneration Framework	To receive a report on the proposed regeneration framework for the Eastlands area of the City	Councillor Leese	Eddie Smith	Invite Miles Platting and Newton Heath, Bradford and Ancoats and Clayton Ward Councillors

Delivering the Our Manchester Strategy	This report provides an overview of work undertaken and progress towards the delivery of the Council's priorities as set out in the Our Manchester Strategy for those areas within the portfolio of the Leader, Deputy Leader and the Executive Member for Environment (with reference to Skills).	Councillor Leese Councillor B Priest	Councillor Leese Councillor B Priest	Invite Leader and Deputy Leader to present
Overview Report	Monthly report includes the recommendations monitor, relevant key decisions, the Committee's work programme and any items for information.		Mike Williamson	
Quarterly Economic Dashboard (For Information Only)	To receive the Quarterly Economy Dashboard for Quarter 2 of 2017/2018		Courtney Brightwell	

Wednesday 31 January 2018, 2.00 pm (Report deadline Monday 22 January 2017)				
Theme – Construction Skills				
Item	Purpose	Lead Executive Member	Strategic Director/ Lead Officer	Comments
Construction Skills for the future	<p>To receive a report on the scale of construction in the City now and in the immediate future.</p> <p>The report will look at skills demand and supply in the construction sector in GM with an opportunity to look at the issue in-depth in relation to a number of strategic projects in the City:-</p> <ul style="list-style-type: none"> • The Factory, • Town Hall refurbishment, • Manchester City FC stadium and facilities expansion; and • Manchester Airport T2 transformation <p>The report will also identify the current skills gap in the construction industry and how Manchester residents can be provided with the appropriate skill sets to help gains access to employment within the construction sector.</p>	Councillor Stogia Councillor Leese	Eddie Smith Angela Harrington	<p>Guest speakers to be determined</p> <p>Invite to LTE Group representatives</p>

Industrial Strategy update	To receive an update on the progress with implementing a local Industrial Strategy for Greater Manchester	Councillor Leese	Eddie Smith	
Refreshed budget and business plans	The Committee will consider the refreshed budget and business plans that were requested by the Committee at their November 2017 meeting.	Councillor Flanagan Councillor Leese Councillor Priest	Carol Culley	
Overview Report			Mike Williamson	

Wednesday 28 February 2018, 2.00 pm (Report deadline Monday 19 February 2018)

Theme – Digital growth and the future of the City’s labour markets

Item	Purpose	Lead Executive Member	Strategic Director/ Lead Officer	Comments
Digital innovation and disruption, the Internet of Things and the potential impact on Manchester's economy and labour market	<p>Work shop themed meeting, which will consider amongst other things:-</p> <ul style="list-style-type: none"> the implications of the use of Artificial Intelligence across the City and what this means for job opportunities; and how the Council and its partners are ensuring Manchester is able to 	Councillor Leese Councillor Priest	Eddie Smith Richard Elliott	Format of the workshop to be fully scoped

	<p>compete internationally to allow businesses to innovate and become competitive on a global stage world.</p> <p>The workshop will also include an update on City Verve and Future Cities and lessons learned.</p> <p>There will be external speakers and experts to inform the debate.</p> <p>.</p>			
Overview Report			Mike Williamson	

Items to be Scheduled				
Theme – Strategic Regeneration				
Item	Purpose	Lead Executive Member	Lead Officer	Comments
Impact of future housing developments on the Economy	To receive a report on the impact of housing on the economy, with specific reference housing ownership, the housing rental market and pressures on house prices.	Councillor Leese	Eddie Smith Paul Beardmore	See July 2017 minutes
The Manchester Local Plan	To receive a report in relation to the proposed consultation on the first draft of the Local Plan	Councillor Leese		
District Centres	To receive a report on the work of the District Centres Sub-Group and Institute of Place Management	Councillor B Priest	Eddie Smith Cllr Shilton Godwin	Invite Professor Cathy Parker, Institute of Place Management.
Strategic Regeneration Framework for Manchester Piccadilly	To receive a report on the refreshed SRF for Manchester Piccadilly to reflect the update masterplanning work carried out as part of the GM Growth Strategy	Councillor Leese	Eddie Smith	See October 2017 minutes

Outcome of the consultation with stakeholders in relation to the proposed Housing Affordability Zones	To receive a report on the outcome of the consultation with stakeholders on the four proposed Housing Affordability Zones	Councillor B Priest	Eddie Smith Paul Beardmore	See November 2017 minutes
Theme – Transport and Connectivity				
Item	Purpose	Lead Executive Member	Lead Officer	Comments
Bus Services Act 2017	To receive a report on the impact on the Bus Services Act 2017 – what the implications/opportunities are for Manchester and its economy	Councillor Leese	Eddie Smith TfGM	This item will be dependent on where the Bill/Act is up to in Parliament
Economic Impact of City Centre Transport Investment	<p>To receive an update on the economic impact of recent transport investments within the City Centre once more data is available and scheme have been embedded.</p> <p>This will also include information on journeys made across the city centre for the purposes of commuting for employment</p>	Councillor Leese	Eddie Smith Kim Dorrington Richard Elliott	See October 2017 minutes

Theme – Incorporating Inclusive Growth into Council Services/strategies				
Item	Purpose	Lead Executive Member	Lead Officer	Comments
Working Well programme	<p>To receive a further report on the Working Well programme which will include more information on:-</p> <ul style="list-style-type: none"> • work that was being done with employers • The supply of work opportunities for service users • The views of service users as to how well the service performed 	Councillor Stogia	Angela Harrington	See July 2017 minutes
Theme - Skills development for Manchester residents aged 16 and over.				
Item	Purpose	Lead Executive Member	Lead Officer	Comments
Corridor Manchester – and the role of Advanced Manufacturing within the City's economy	<p>To receive a report on whether the correct skills/education being provided for local residents to fulfil job opportunities in these areas?</p> <p>To include reference to the level of jobs, career entry pathways and other employment issues along Corridor Manchester</p>	Councillor Leese/ Councillor Stogia/ Councillor Priest	Eddie Smith Claire Lowe, Corridor Manchester Programme Manager	<p>See February 2017 minutes</p> <p>To invite ward councillors for the Corridor area (around Oxford Road)</p>

Employment Contracts and Labour Market Flexibility	To receive a report on changes in employment contracts and labour market flexibility and the implications for workers in Manchester.	Councillor Priest	Angela Harrington	See February 2016 minutes
Greater Manchester Skills Strategy	To receive a report on how the Council is planning to ensure its residents have the necessary skills for future employment. The report will also address the potential gap in construction skills and capacity within the construction industry	Councillor Stogia	Angela Harrington	See October 23017 minutes
Hospitality and Tourism skills gap	To receive report on the issue around skills challenges within the hospitality and tourism sector	Councillor Stogia	Angela Harrington	See November 2017 minutes
LTE Group – Outcome of the response to the Ofsted inspection and the progress made with the College's estates strategy	To receive a further report that details the outcome of LTE Groups response to its 2017 Ofsted inspection outcome and a progress update on it estates strategy proposals	Councillor Stogia	John Thornhill – LTE Group	See December 2017 minutes

Theme – Growing the Manchester Economy				
Item	Purpose	Lead Executive Member	Lead Officer	Comments
Markets strategy and marketing the City's areas	To be captured in District Centres Sub Group	Councillor Leese / Councillor S Murphy	Eddie Smith	
The Impact of Procurement Policies on Small and Medium Businesses	To receive an update report at an appropriate time.	Councillor Flanagan	Ian Brown	See minutes October 2016 Invite Chair of RGSC
City Centre Business Engagement		Councillor Leese	Eddie Smith	
The Growth Company's business support activity in Manchester	To receive an future update on the development of the prosperity fund for post 2021 and the work the Council is undertaking to deliver a local Industrial Strategy	Councillor Leese	Eddie Smith	See November 2017 minutes

Theme - Miscellaneous				
Item	Purpose	Lead Executive Member	Lead Officer	Comments
Affordable Housing for Vulnerable Demographics	The Committee requested a future update on affordable housing for vulnerable demographic groups at an appropriate time.	Councillor Priest	Paul Beardmore Martin Oldfield	See minutes December 2016
Development of a Manchester City Council energy Company	To receive a report on whether the Council was considering a scheme to develop its own energy company	Councillor Leese	Eddie Smith	See November 2017 minutes
The Impact of Universal Credit in Manchester	To receive a report on the impact on Manchester's economy of the roll out of the Universal Credit full service in Manchester.	Councillor S Murphy	Angela Harrington Job Centre Plus	See July 2016 minutes

4. Items for Information: Economy Dashboard Quarter 2 – 2017/18



Manchester City Council

Quarterly economy dashboard

Quarter 2 2017-18

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Analysis : the structure of employment in Manchester

The Office for National Statistics (ONS) publishes data from the [Business Register and Employment Survey \(BRES\)](#) on an annual basis. The most recent release covering 2016 was released in October 2017 as a provisional version with a revised final version of the 2015 data released at the same time.

There has been an important amendment to BRES which previously excluded non-corporate PAYE employers that did not match to a VAT trader - unless they were in a VAT exempt industry or previously identified via survey by the ONS. The ONS considered that there was a potential risk of duplication with VAT based businesses. Improvements to data collection methods mean that the 2015 data includes those PAYE employers with under 20 employees and the 2016 data includes those with 20+ who were subject to a longer qualification period to ensure their eligibility.

This means that BRES now presents a richer picture of the structure of employment in Manchester, albeit one that is less comparable to previous years data. Moving forward this will assist city analysts to understand the shape of the workforce but it should be taken into account when looking at trends over time.

Introduction to BRES

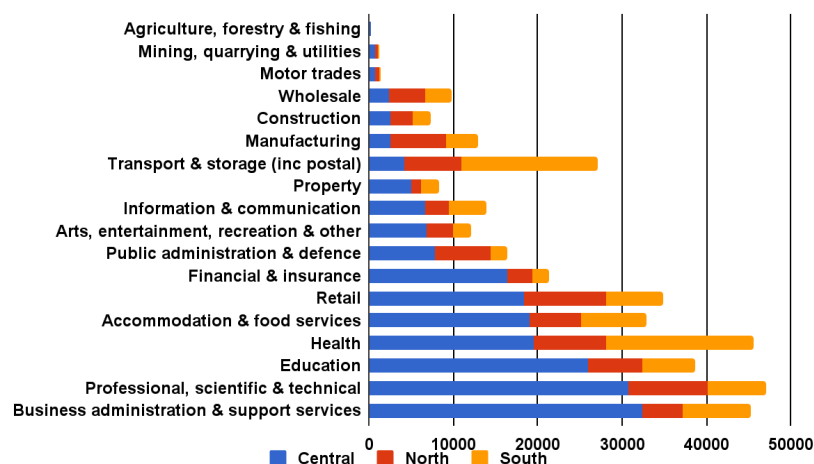
BRES provides detail on the composition of the labour force and is publically available to ward level. The data on the industrial classification of the workforce is available at various levels of the 2007 Standard Industrial Classification with the most detailed being five digit subclasses¹.

Figure 1 (below) gives a high level overview of the 2016 volume of employees by broad industrial grouping highlighting the distribution between the three neighbourhood areas. Central area includes Manchester city centre and as such not unexpectedly shows the highest concentration of employees. The high volume of transport and storage positions in the South reflects Manchester airport.

City wide the largest number of employees work in roles classified as professional, scientific and technical (47,130 employees), with health (45,625 employees) and business administration and support services (45,320 employees) being the second and third most numerous respectively. The job categories with the smallest volume of employees are, perhaps unsurprisingly related to agriculture and mining / quarrying.

Comparison between 2016 and 2015 is problematic given the addition of a PAYE employers with 20+ staff who were omitted in 2015. Certain areas and employment sectors in Manchester suffer from an artificial 'increase' between the two years. Whilst comparison between 2016 and 2015 is useful in some areas we have also incorporated some selected comparison between 2016 and 2014 to illustrate the impact of the addition of PAYE employers.

Figure 1: Volume of employees by broad industrial area and neighbourhood, 2016



¹ This analysis has been prepared using the publicly available data set as opposed to the restricted 'safeguarded access' data set. We are prohibited from sharing this data widely. However, the restricted dataset has been used in order to gain perspectives on the BRES data which would not be apparent from the publicly available data.

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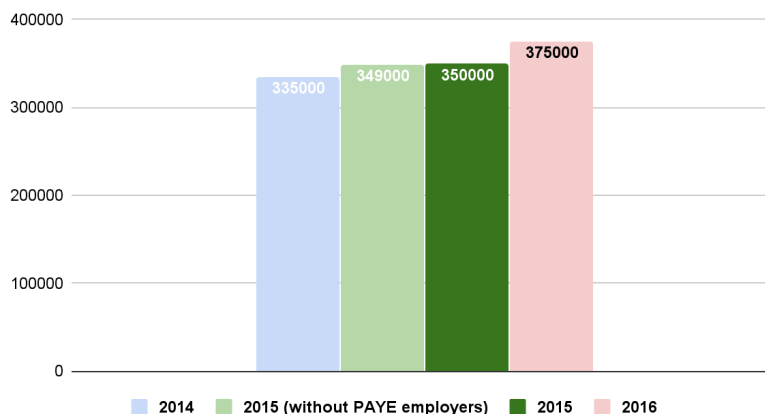


**Variation
between
Years**

The total volume of employees for the years 2014, 15 and 16 are shown in figure 2 below.

Two figures are provided for 2015 - without PAYE employers which is comparable to 2014 and with PAYE employers which as noted above is only partially comparable with 2016.

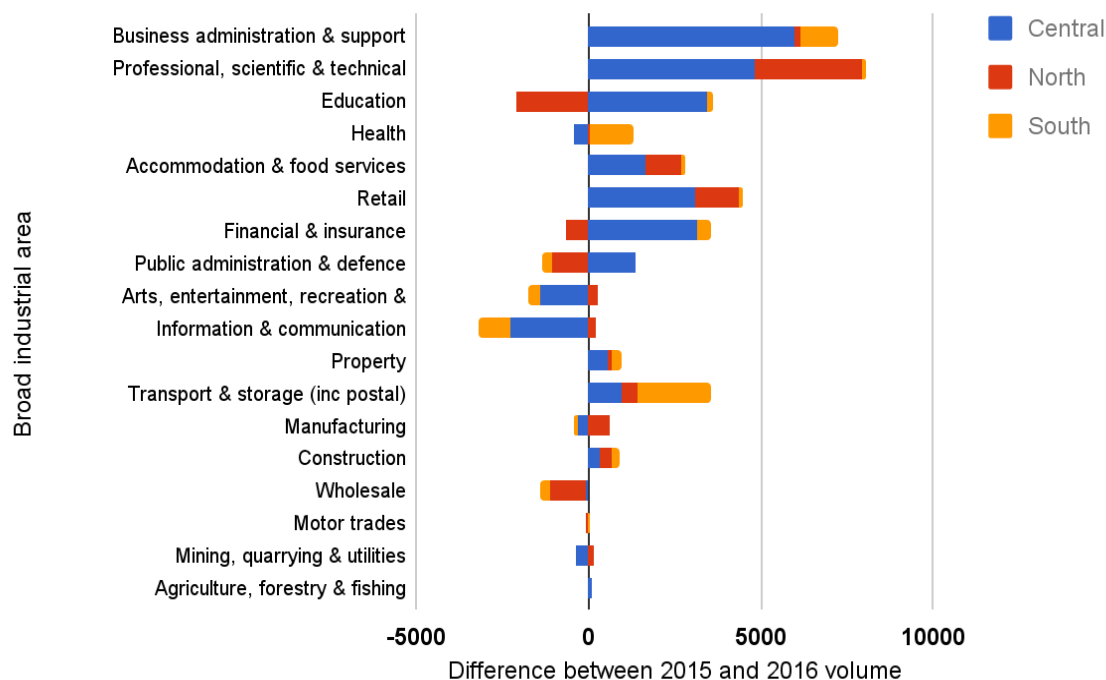
Figure 2



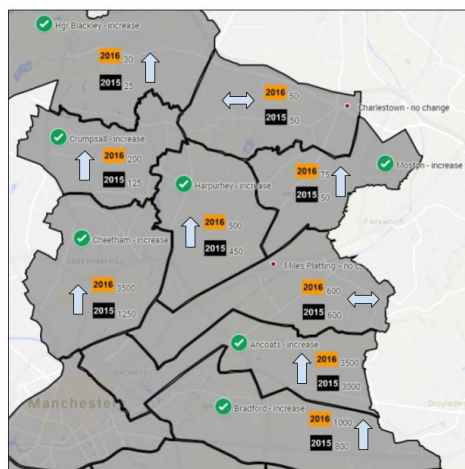
**Variation between
neighbourhoods**

North Manchester has seen an increase in the volume of professional, scientific and technical roles but conversely a decrease in the volume of education, financial / insurance and wholesale jobs. South Manchester has seen an increase in the volume of business administration and support and transport / storage / postal jobs. Figure 3 (below) provides detail of the changes in each of the broad industrial areas.

Figure 3: Variation in volume of jobs by broad industrial area and neighbourhood - 2015 to 2016



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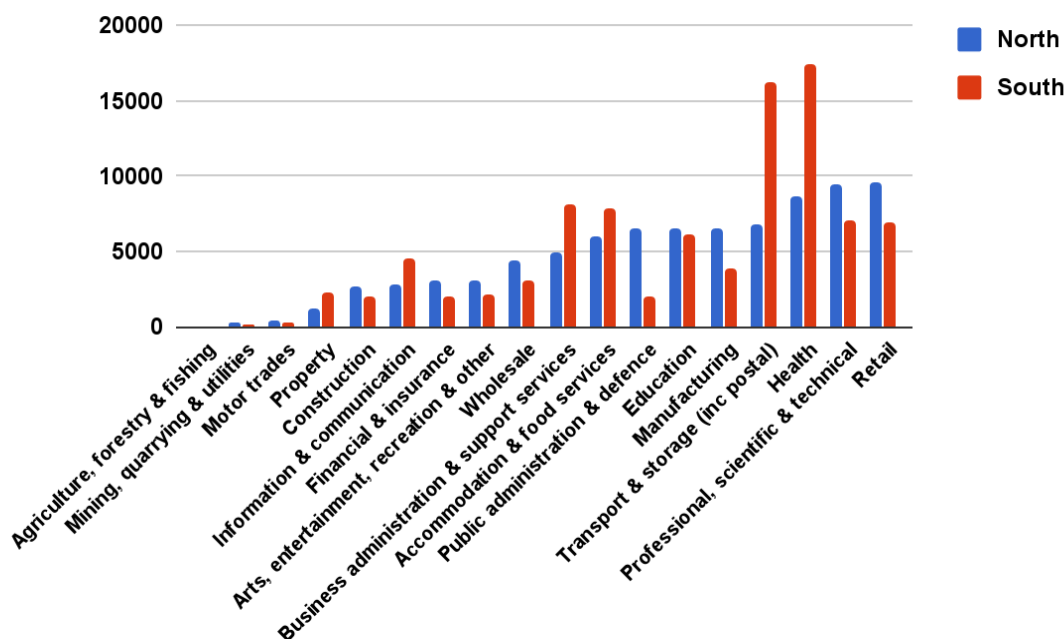
BRES supports analysis to ward level which provides a detailed local perspective on trends within the industrial categories. The map to the left illustrates wards that saw an increase and those that saw no change in the volume of jobs within the professional, scientific and technical classification between 2015 and 2016. In this example Charlestown and Miles Platting and Newton Heath saw no change, the highest increase in the volume of jobs was in Cheetham saw the largest increase (an increase of 2250 jobs equivalent to +280% from the 2015 total). No wards saw a decrease.

There have been modest increases in the volume of jobs in legal and accountancy services, architectural and engineering, advertising and market research and the 'other professional, scientific and technical' category. The largest increase occurred in the 'activities of head offices' category which recorded an increase of 2000 jobs. This increase is attributable to the inclusion of PAYE employers with 20+ staff in 2016.

Characteristics
outside the city
centre and
surrounds

Comparison between the 2016 data for north and south Manchester (i.e. excluding central) shows that 91,805 employees work in south Manchester, as opposed to 83,065 in north Manchester. Despite this disparity some sectors have a higher number of employees in north Manchester – these are construction, professional / scientific / technical roles and retail. Figure 4 illustrates the differences between the two neighbourhood areas. The Tech North Ecosystem map accessible via this link (<http://ecosystem.technorthhq.com/>)² provides an interactive way to explore the types of technologically based companies and support services found across Manchester and the wider North West region.

Figure 4: Volume of employees, north and south Manchester, by broad industrial category, 2016



² The webpage is currently in beta form

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2016 ward
employment
snapshot

Figure 5 below shows the division of the city into three neighbourhood areas sized according to the volume of jobs in each area. Each neighbourhood is further subdivided to ward level on the same basis. Unfortunately the disparity in size has led to some ward names being truncated.

Figure 5: Volume of jobs, 2016 snapshot by neighbourhood and ward

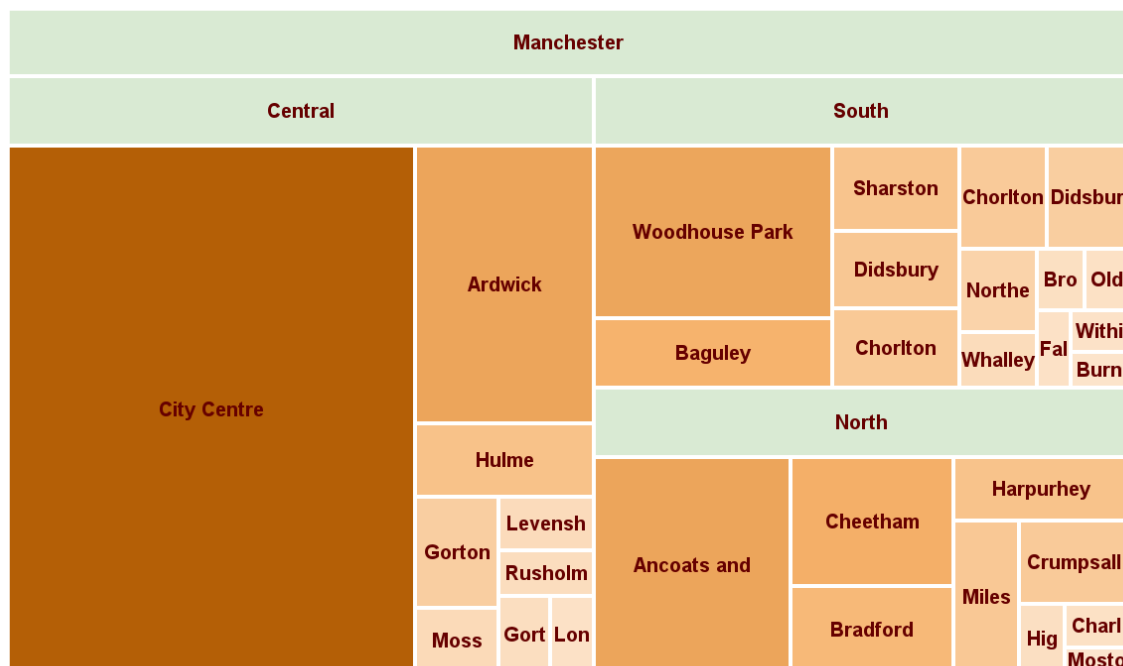
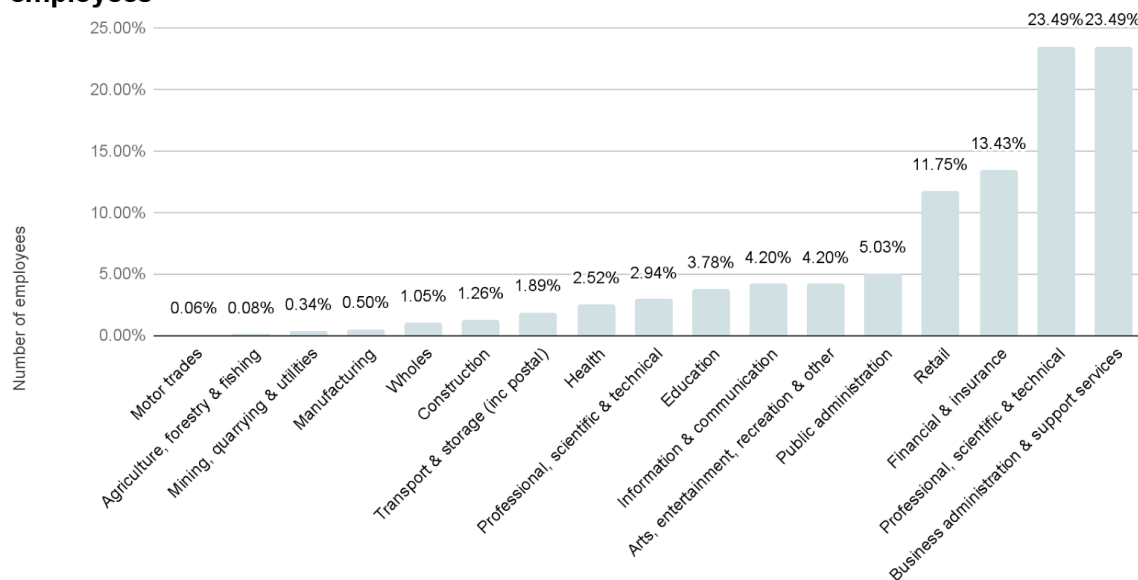


Figure 6 (below) shows the 2016 snapshot of employees by broad industrial type for the City Centre ward.

Figure 6: City Centre, broad industrial type of employees as a % of the 199,175 total employees



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Figure 7 (below) shows the composition of the workforce in the wards that neighbour the city centre. The volume of health and education jobs in Ardwick reflects the presence of the Universities and the hospitals associated with the Manchester University NHS Foundation Trust.

Figure 7: Wards neighbouring the city centre - volume of employees by broad industrial area

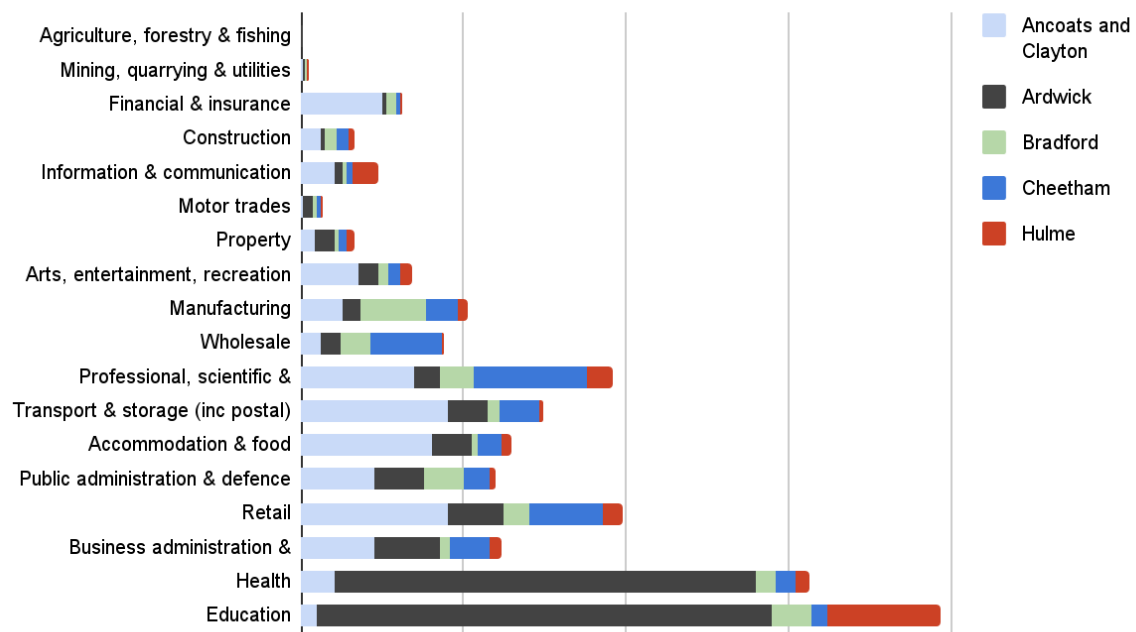


Figure 8:: Manchester Airport City Enterprise Zone

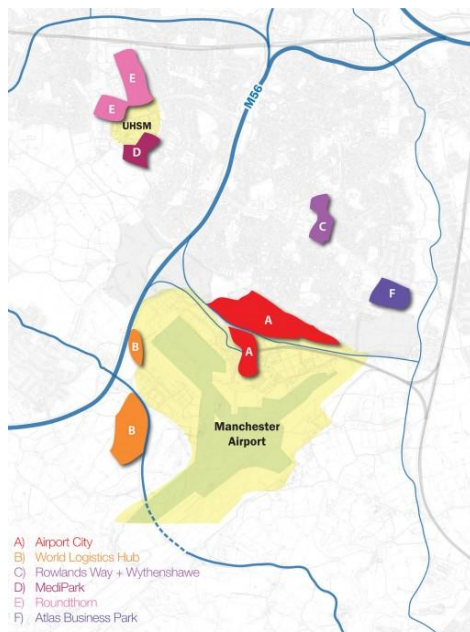


Figure 9 (next page) details the composition of the workforce in the Wythenshawe area. The airport and associated businesses within the Manchester Airport City Enterprise Zone account for the high volume of jobs found in Woodhouse Park.

Figure 8 (left) shows the constituent areas within the enterprise zone, with the satellite Roundthorn and MediPark zones in Baguley.

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Figure 9: Baguley, Sharston and Woodhouse Park wards - volume of employees by broad industrial area

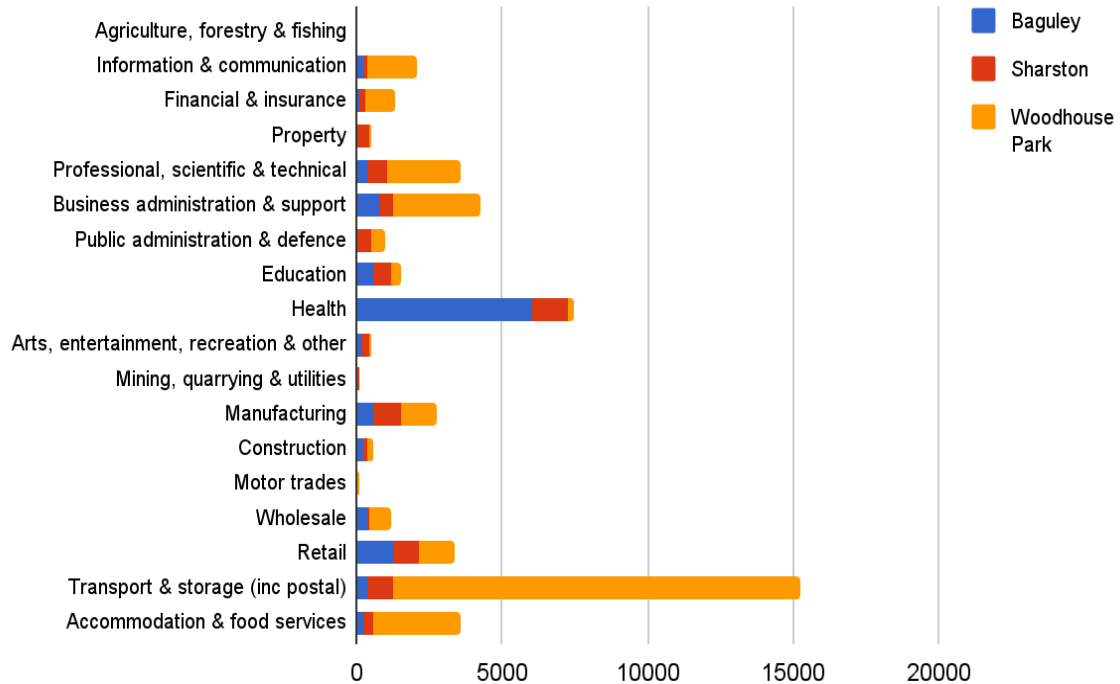
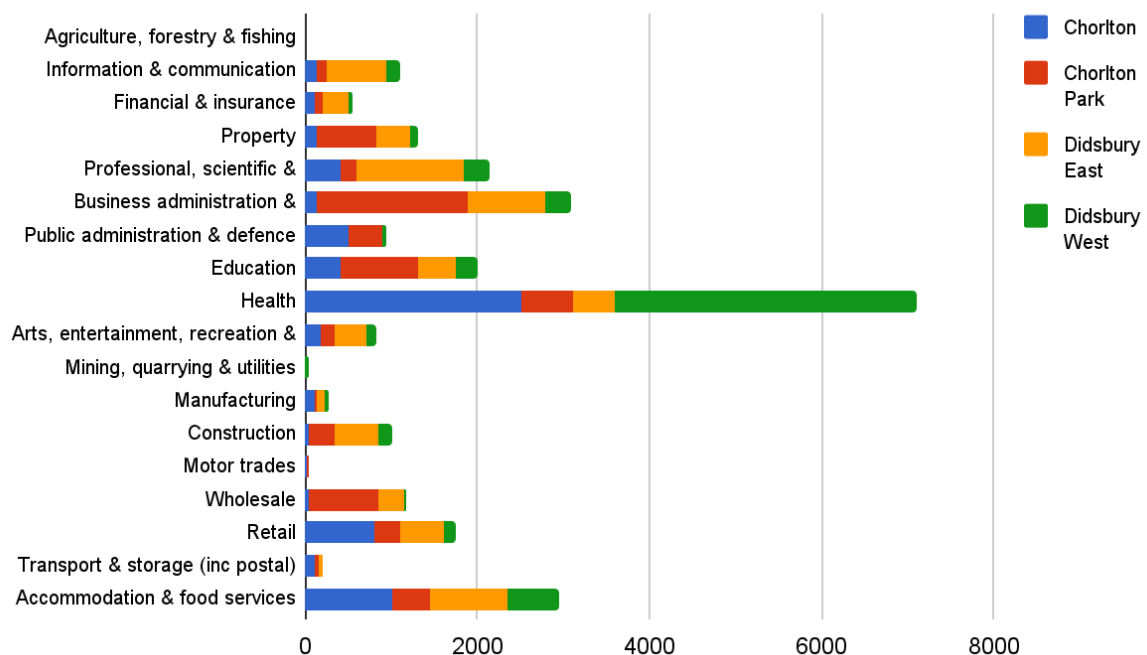


Figure 10 (below) shows volume of employment in the residential areas of Chorlton and Didsbury. Whilst lacking the enterprise zones in Wythenshawe the four wards still support a sizeable workforce.

Figure 10: Chorlton, Chorlton Park, Didsbury East and Didsbury West - Volume of employees by broad industrial area



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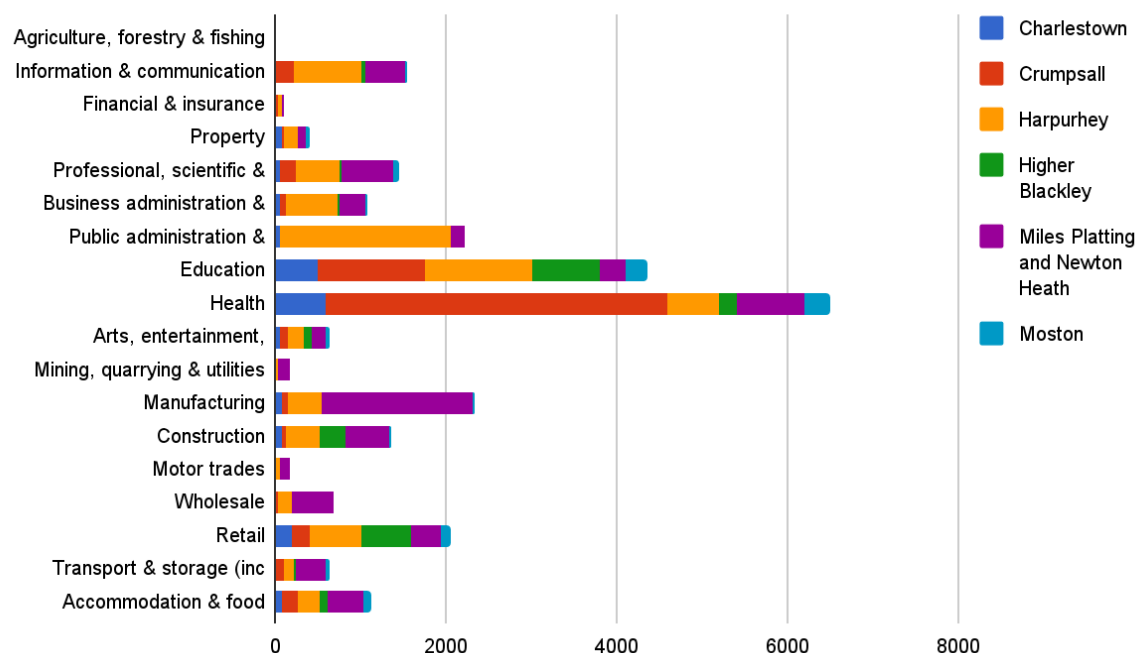


Overall employees in the health sector are most numerous, especially in Didsbury West and Chorlton, where Withington Community Hospital and offices of the Greater Manchester Mental Health NHS Foundation Trust are respectively located. The count will also include NHS primary care practices and private health care facilities.

Business administration and support roles are the most numerous in Chorlton Park. Professional, scientific and technical in Didsbury East.

Figure 11 (below) shows the volume of employees in the North Manchester wards not already covered in this report.

Figure 11: Charlestown, Crumpsall, Harpurhey, Higher Blackley, Miles Platting and Newton Heath and Moston wards - Volume of



Again health employees are the largest single group with education being the second largest sector. Manufacturing roles are the most prevalent in Miles Platting and Newton Heath. Health in Charlestown, Crumpsall (NMGH) and Moston and education in Higher Blackley.

For reasons of space this analysis has not drawn on the additional areas detailed in BRES - greater detail on job types and detail on part-time / full time status. Future reports will look at these areas and in time comparative data will allow us to understand change over time.

The section on BRES [quality and methodology](#) published alongside the data is a useful introduction to the way the survey is compiled and which elements of the workforce are included.

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Economic development

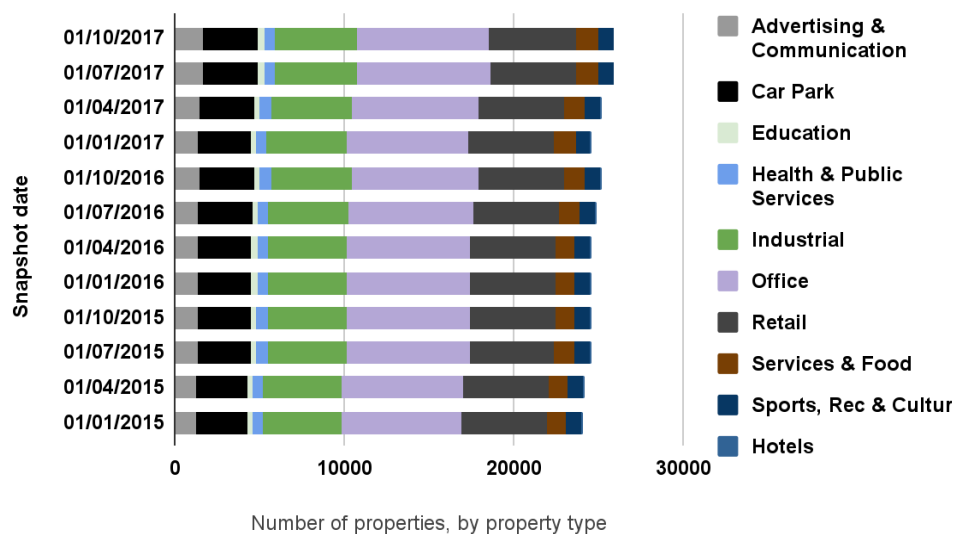
As a thriving and sustainable city, we will support the growth of established and emerging business sectors

Business Rates

	Latest	Variation from preceding quarter			Variation from a year ago		
	Oct/17		Value	%		Value	%
Office	£112.48 m	Lower	£-2.51 m	-2.18%	Higher	£0.57 m	0.51%
Retail	£84.06 m	Lower	£-1.70 m	-1.98%	Higher	£1.16 m	1.40%
Health & Public Services	£42.39 m	Lower	£-1.19 m	-2.72%	Lower	£-0.39 m	-0.91%
Industrial	£34.91 m	Lower	£-0.58 m	-1.64%	Lower	£-1.37 m	-3.78%
Services & Food	£20.99 m	Higher	£0.38 m	1.82%	Higher	£2.66 m	14.53%
Sports, Rec & Culture	£28.13 m	Lower	£-0.26 m	-0.92%	Higher	£4.22 m	17.66%
Hotels	£16.15 m	Lower	£-0.38 m	-2.30%	Higher	£1.98 m	14.02%
Car Park	£13.71 m	Higher	£0.003 m	0.03%	Higher	£1.14 m	9.03%
Education	£8.64 m	Lower	£-0.35 m	-3.89%	Higher	£1.30 m	17.70%
Advertising & Communication	£4.28 m	Lower	£-0.12 m	-2.77%	Higher	£0.61 m	16.67%
Grand Total	£365.74 m	Lower	£-6.71 m	-1.83%	Higher	£11.89 m	3.25%

We have added hotels as a new category given their contribution to the business rates received. These figures represent the financial amount billed by Manchester City Council, not the financial amount of business rates collected. The most recent business rates revaluation occurred on 1st April 2017.

Business rates: number of properties by business type, time series



The data shown in the table above shows the total net annual charges payable for all business rate accounts live as at a snapshot date. Net charge is the amount due after reliefs and discounts (for example, small business rate relief, charitable relief, empty property relief).

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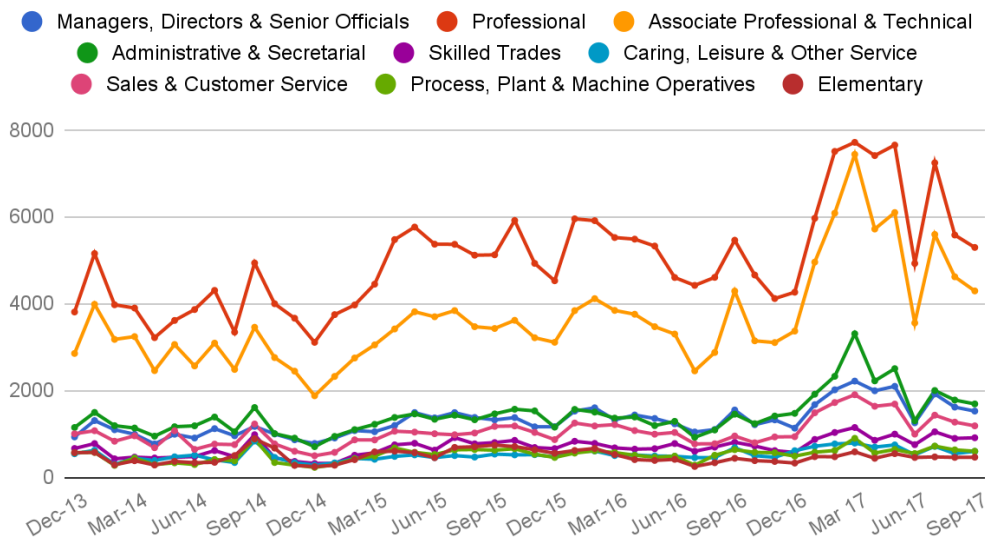


Skills and jobs

As a highly skilled city we will use our devolved powers to align the skills system with the needs of our economy now and in the future

Labour Insight job vacancy data

City of Manchester job vacancies by sector, time series



Vacancy trends Manchester and Greater Manchester (GM)		Latest	Variation from previous quarter		Variation from twelve months ago (October 2016)	
OCCUPATION GROUP	Area	-Sep-17	Value	%	Value	%
Managers, Directors & Senior Officials	Manchester	1,526	269	17.63%	313	20.51%
	GM (excluding MCC)	817	191	23.38%	86	10.53%
Professional	Manchester	5,294	368	6.95%	635	11.99%
	GM (excluding MCC)	2,633	-295	-11.20%	-87	-3.30%
Associate Professional & Technical	Manchester	4,293	737	17.17%	1,149	26.76%
	GM (excluding MCC)	2,144	163	7.60%	549	25.61%
Administrative & Secretarial	Manchester	1,691	386	22.83%	455	26.91%
	GM (excluding MCC)	1,331	227	17.05%	327	24.57%
Skilled Trades	Manchester	912	159	17.43%	190	20.83%
	GM (excluding MCC)	602	-90	-14.95%	-131	-21.76%
Caring, Leisure & Other Service	Manchester	599	80	13.36%	100	16.69%
	GM (excluding MCC)	1,121	25	2.23%	47	4.19%
Sales & Customer Service	Manchester	1,186	190	16.02%	390	32.88%
	GM (excluding MCC)	991	59	5.95%	297	29.97%

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MANCHESTER
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Process, Plant & Machine Operatives	Manchester	601	53	8.82%	25	4.16%
	GM (excluding MCC)	648	11	1.70%	28	4.32%
Elementary	Manchester	464	6	1.29%	79	17.03%
	GM (excluding MCC)	538	82	15.24%	45	8.36%
TOTAL	Manchester	16,566	2,248	13.50%	3,336	24.88%
	GM (excluding MCC)	10,825	373	5.22%	1,161	9.16%

Levels of vacancies reported by Labour Insight have decreased from the spike experienced earlier in 2017 which was attributable to changes in data collection techniques. The number of vacancies does still exceed that found twelve months earlier.

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Housing

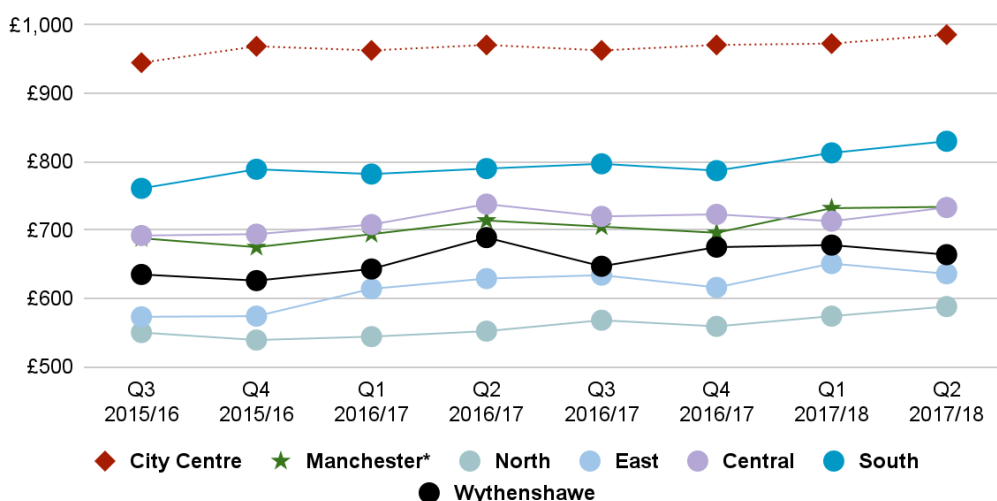
As a liveable and low carbon city: we will provide a diverse supply of good quality housing in clean, safe, more attractive and cohesive neighbourhoods across the city

Property market data

Property prices and sales during the quarter (derived from Land Registry data)						
		2017 Qtr1	Variation from last quarter		Variation from a year ago	
			Number	%	Number	%
Number of properties registered as sold	Manchester city centre	358	-2	-0.56%	-119	-24.95%
	Manchester excluding city centre	1,411	191	15.66%	309	28.04%
Mean Price	Manchester city centre	£195,802	£2,763	1.43%	£19,462	11.04%
	Manchester excluding city centre	£168,187	£3,468	-2.02%	£6,533	4.04%

Rental market data

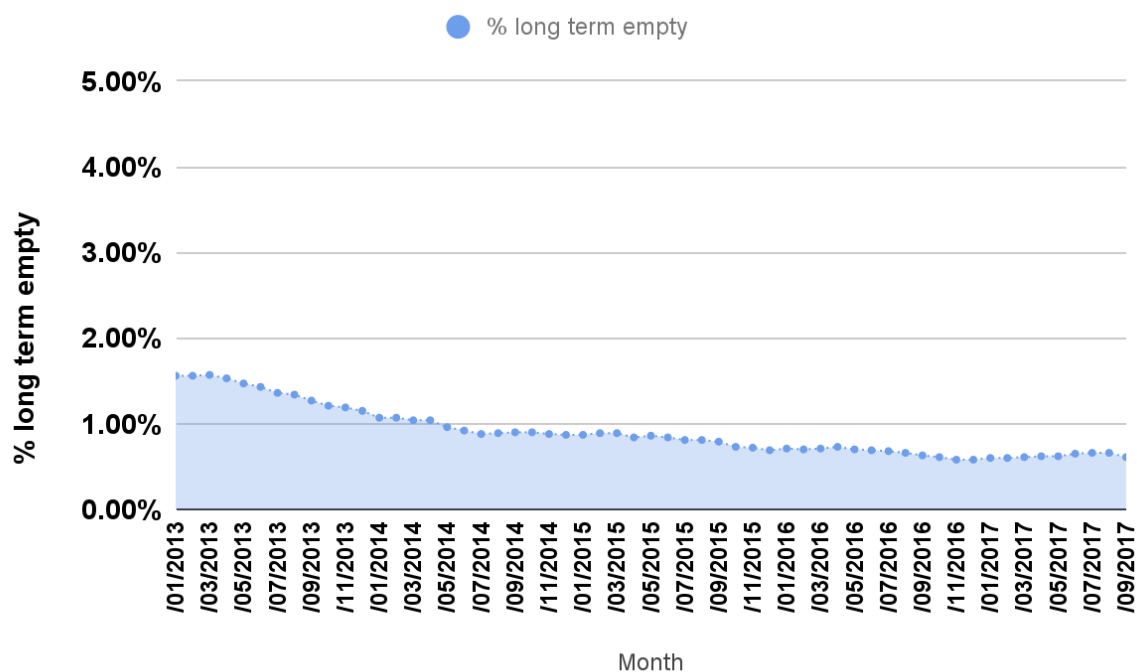
Average rental prices for 2 bedroom properties, by Manchester area, quarterly time series



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Long term empty properties as a percentage of all properties city wide



Visitor economy

As a liveable and low carbon city: we will invest in cultural and sports facilities for the benefit of the city's residents and to improve the city's international attractiveness

Hotel stock

Hotel accommodation stock					
Number of rooms in Manchester city centre (snapshot at month end)	Sep/17	Quarterly change		Annual change	
		Number	%	Number	%
4 & 5 star hotels	4136	2	0.05%	-337 ³	-7.53%
3 star and below hotels	4339	0	0.00%	778	21.85%
Self-catering and serviced apartments	901	-2 ⁴	-0.22%	55	6.50%
Total rooms ⁵	9376	0	-0.06%	496	6.94%

³ Attributed to changes in room use and hotel classification at the end of 2016

⁴ Attributed to the closure of the Atrium Bridge Street and the Place Aparthotel.

⁵ This total includes 5 star hotels just outside of Manchester over the Salford border.

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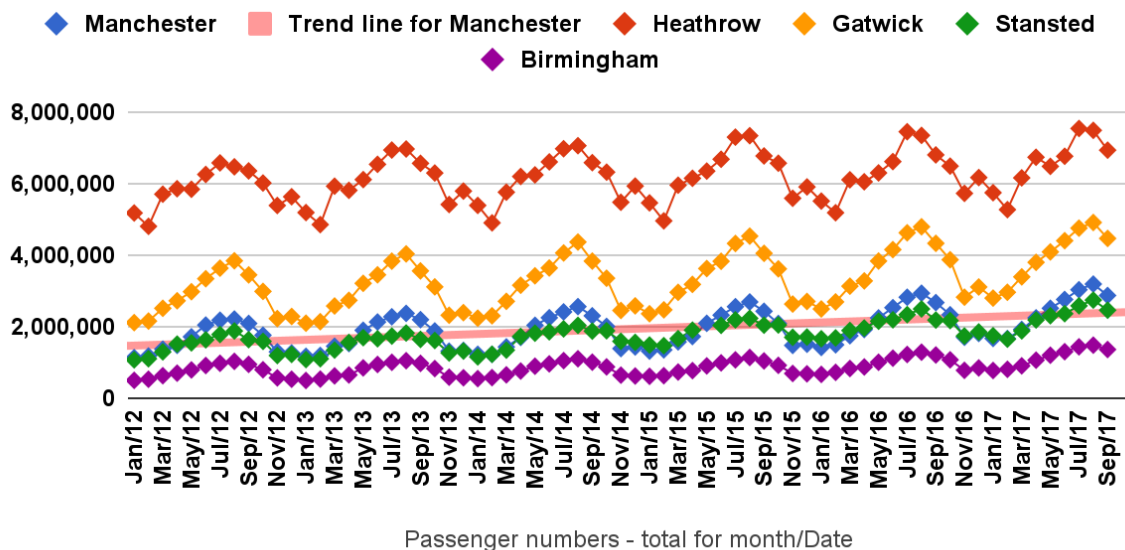


Visitor economy

As a Connected City we will capitalise on the increased capacity at the airport and the connectivity and logistics benefits of Airport City to boost the economy

Manchester Airport data

Major UK airports - passenger numbers by month 2012 to date



	Passenger numbers year to date as at	Annual change		Biennial change	
	Sep/17	Actual	%	Actual	%
Manchester	2,870,844	198,509	7.43%	440,456	15.34%
Heathrow	6,930,203	132,433	1.95%	161,249	2.33%
Gatwick	4,464,456	136,662	3.16%	416,817	9.34%
Stansted	2,459,451	275,025	12.59%	417,717	16.98%
Birmingham	1,362,559	153,978	12.74%	319,922	23.48%

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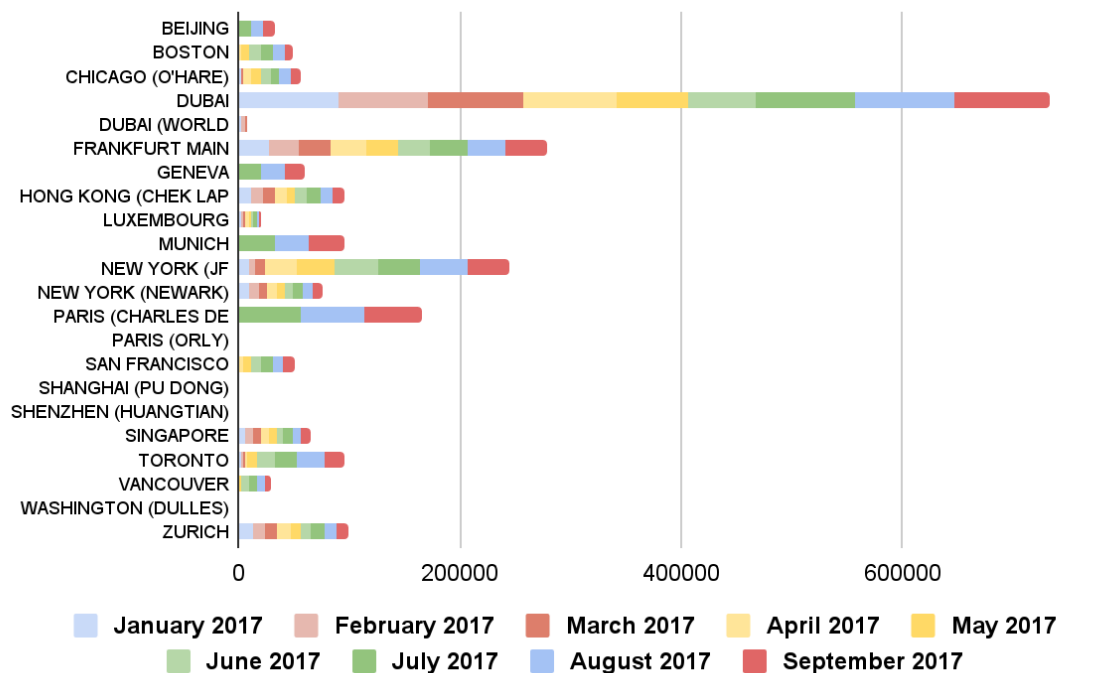


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Business travel to and from Manchester airport

This section of the dashboard tracks the expansion of flights from Manchester to the major financial centres of the world. The ranking utilised for financial centres is taken from the [Global Financial Centres index](#) which measures the competitiveness of centres using a variety of indices. The ranking quoted below is from index 22 which was published in September 2017. London remains at position one in the index.

The chart below shows the month on month total number of passengers on flights to and from Manchester for the top twenty financial centres during 2017.



Ends